

| Nifty Futures | Level 1 | Level 2 | Level 3 |
|---------------|---------|---------|---------|
| Resistance | 18,000 | 18,130 | 18,300 |
| Support | 17,700 | 17,600 | 17,380 |

| Indices (NSE) | Close | Pts. Chg | % Chg |
|---------------------|----------|----------|-------|
| Nifty 50 | 17,877.4 | -126.4 | -0.7 |
| Nifty Future (Sept) | 17,889.5 | -130.9 | -0.7 |
| Nifty Future (Oct) | 17,946.0 | -127.5 | -0.7 |
| Bank Nifty | 41,209.2 | -196.2 | -0.5 |
| Nifty 100 | 18,316.9 | -88.7 | -0.5 |
| Nifty 500 | 15,580.4 | -50.4 | -0.3 |
| Nifty Midcap | 32,415.7 | 124.0 | 0.4 |

| Indices (BSE) | Close | Pts. Chg | % Chg |
|---------------|----------|----------|-------|
| Sensex | 59,934.0 | -413.0 | -0.7 |
| BSE-100 | 18,429.2 | -91.4 | -0.5 |
| BSE-200 | 7,907.7 | -26.6 | -0.3 |
| BSE-500 | 7,144.1 | -20.4 | -0.3 |
| Mid Cap | 26,307.2 | 81.9 | 0.3 |
| Small Cap | 29,911.5 | 19.1 | 0.1 |

| Sectoral Indices | Close | Pts. Chg | % Chg |
|------------------|----------|----------|-------|
| BANKEX | 47,118.8 | -253.2 | -0.5 |
| CAPITAL GOODS | 33,438.2 | -123.9 | -0.4 |
| REALTY | 3,754.5 | -38.3 | -1.0 |
| POWER | 5,329.6 | 107.7 | 2.1 |
| OIL & GAS | 19,904.6 | -11.0 | -0.1 |
| METAL | 19,553.9 | -215.4 | -1.1 |
| CD | 43,154.3 | -329.2 | -0.8 |
| AUTO | 30,534.1 | 253.2 | 0.8 |
| TECK | 13,095.1 | -199.4 | -1.5 |
| IT | 28,270.5 | -468.4 | -1.6 |
| FMCG | 16,077.6 | -37.3 | -0.2 |
| HEALTHCARE | 22,994.3 | -203.7 | -0.9 |
| VIX | 18.4 | 0.1 | 0.6 |

| Exchange | Advance | Decline | Unchg |
|----------|---------|---------|-------|
| BSE | 1,639.0 | 1,859.0 | 122.0 |
| NSE | 930.0 | 1,242.0 | 60.0 |

| Volume | Rs (in cr) | % Chg |
|----------|------------|-------|
| NSE Cash | 66,988.62 | -9% |
| BSE Cash | 5,949.60 | 5% |
| NSE F&O | 1,90,218.1 | -2% |

| Net Inflows/ Outflows (Rs in cr) | Buy | Sell | Net |
|-------------------------------------|--------|--------|---------|
| FII | 7763.5 | 9034.2 | -1270.7 |
| DII | 5951.0 | 6879.9 | -928.9 |

Intraday Nifty Outlook

Index opened on a positive note but failed to capitalise its early gains and witnessed profit booking dragging index lower to end the session near days low. Going ahead index has a key support around 17700-17600 which coincides with short term moving average and its former intermediate resistance. On the other hand intermediate resistance is seen at 18000-18130-18300. A support past 17600 comes at 17380.

Corporate News

Ahead of festival sale, Flipkart hits 11 lakh sellers mark

Ahead of the festival season, Walmart-owned e-commerce major Flipkart said it has 11 lakh businesses (including Flipkart's social commerce app, Shopsy) selling through its two platforms. The majority of new sellers on-boarded sell products in the lifestyle and books, general merchandise and household (BGMH) category. The company recorded a growth of 220 per cent compared to last year in onboarding new seller partners on its platform. The sellers are from across the length and breadth of India, including metro cities, Tier-2 and Tier-3 cities and towns.

(Source: Livemint)

Shell to install over 10,000 EV charging points in India by 2030

Energy major Shell on Thursday launched its first electric vehicle (EV) chargers for the four- and two-wheeler segments in Bengaluru. The company plans to set up more than 10,000 charging points across the country by 2030. The company said it will provide customised charging solutions at on-the-go locations such as Shell fuel stations, standalone EV hubs, home charging and destination locations. For on-the-go and standalone EV hubs, the company will deploy 100 KW and above direct-current fast chargers. Shell also plans to expand its EV charging infrastructure beyond its existing retail markets of Karnataka, Tamil Nadu, Maharashtra, Gujarat, Telangana, Assam and Andhra Pradesh.

(Source: Livemint)

Tata Power assures quality power to industries, to invest Rs 5000 cr in capex

The Indian telecom company, HFCL on Tata Power Discoms on Thursday announced to invest Rs 5,000 crore to ensure reliable and quality electricity supply to industries a day after Odisha Chief Minister Naveen Patnaik appealed to investors from across the country to take advantage of the state's business ecosystem. The capex over the next five years covering the realms of network and infrastructure improvement and augmentation, technical integration, customer services, safety and others.

(Source: Livemint)

Morning Wealth

| Nifty Top 5 Gainers | Close | Pts. Chg | % Chg |
|---------------------|---------|----------|-------|
| MARUTI | 9,209.8 | 242.5 | 2.7 |
| EICHERMOT | 3,622.3 | 80.4 | 2.3 |
| ADANI PORTS | 968.6 | 20.7 | 2.2 |
| POWERGRID | 237.6 | 5.0 | 2.2 |
| NTPC | 175.1 | 2.8 | 1.6 |

| Nifty Top 5 Losers | Close | Pts. Chg | % Chg |
|--------------------|---------|----------|-------|
| HINDALCO | 424.4 | -17.6 | -4.0 |
| INFY | 1,432.8 | -42.6 | -2.9 |
| TECHM | 1,083.0 | -31.7 | -2.8 |
| CIPLA | 1,033.3 | -26.7 | -2.5 |
| HEROMOTOCO | 2,790.3 | -61.2 | -2.2 |

| Int. Indices | Close | Pts. Chg | % Chg |
|--------------|----------|----------|-------|
| S&P 500 | 3,912.9 | -33.1 | -0.8% |
| Dow 30 | 31,092.1 | -43.0 | -0.1% |
| NASDAQ | 11,561.8 | -157.9 | -1.4% |
| FTSE 100 | 7,276.2 | -1.1 | 0.0% |
| DAX | 12,950.7 | -77.3 | -0.6% |
| CAC 40 | 6,152.5 | -69.9 | -1.1% |
| Nikkei 225 | 27,875.9 | 57.3 | 0.2% |
| Hang Seng | 18,930.4 | 83.3 | 0.4% |

| ADR | Close | Pts. Chg | % Chg |
|-------------|-------|----------|-------|
| HDFC Bank | 66.6 | -1.2 | -1.8 |
| ICICI Bank | 23.1 | -0.3 | -1.3 |
| Infosys | 17.6 | -0.5 | -2.9 |
| Tata Motors | 27.9 | -0.2 | -0.7 |
| Wipro | 5.1 | 0.0 | -0.9 |

| Currencies | Close | Pts. Chg | % Chg |
|--------------|-------|----------|-------|
| Dollar Index | 109.4 | 0.2 | 0.2% |
| USD/INR | 79.4 | -0.1 | -0.1% |
| EURO/INR | 79.4 | -0.1 | -0.2% |
| USD/YEN | 143.4 | 0.7 | 0.5% |

| Commodities | Close | Pts. Chg | % Chg |
|------------------|----------|----------|-------|
| Gold (spot) Rs | 49,405.0 | -613.0 | -1.2% |
| Silver (spot) Rs | 56,399.0 | -587.0 | -1.0% |
| Crude (Brent) \$ | 90.3 | -3.8 | -4.1% |
| Crude (WTI) \$ | 84.9 | -3.6 | -4.0% |

Economy

Gems, jewellery exports grew by 6.7 pc in Aug to Rs 26,418.84 cr

The overall gems and jewellery exports rose by 6.7 per cent in August to Rs 26,418.84 crore (USD 3,316.08 million) compared to the same month last year. In August, the overall gross export of cut and polished diamonds (CPD) declined 0.84 per cent to Rs 14,955.8 crore (USD 1,879.74 million) compared to Rs 15,082.28 crore (USD 2,031.64 million) in August 2021. The cumulative growth in gems and jewellery during April-August 2022, is attributed to the robust performance of plain gold jewellery and studded jewellery, which witnessed a growth of 28.73 per cent to Rs 13,302.52 crores and 23.11 per cent to Rs 17,714.51 crores, respectively, post the signing of the India-UAE CEPA (Source: Livemint)

International News

Joe Biden Issues Order to Block Chinese Investment in Technology in US

President Joe Biden will sign an executive order Thursday designed to sharpen the federal government's powers to block Chinese investment in technology in the United States and limit its access to private data on citizens. The new order is designed to focus the actions of the secretive Committee on Foreign Investments in the United States, created by Congress nearly a half-century ago. The committee will review cases that would have an impact on microelectronics, artificial intelligence, biotechnology and biomanufacturing, quantum computing, advanced clean energy, and climate adaptation technologies.

(Source: Livemint)

Major Bulk Deal (NSE)

| Scrip Name | Qty | Type | Client Name | Trade Price |
|---------------------|-----|------|-------------|-------------|
| NO MAJOR BULK DEALS | | | | |

Major Bulk Deal (BSE)

| Scrip Name | Qty | Type | Client Name | Trade Price |
|---------------------|-----|------|-------------|-------------|
| NO MAJOR BULK DEALS | | | | |

Morning Wealth

EVENTS CALENDAR

| Monday | Tuesday | Wednesday | Thursday | Friday |
|--|--|--|--|--|
| 05-September-2022 RESULTS– INDOSO-LAR,MTPL Economic Indicators– US– | 06-September-2022 RESULTS– ARAMBHAN,WWALUM Economic Indicators– US– | 07-September-2022 RESULTS–LADIAMO Economic Indicators– US– | 08-September-2022 RESULTS– JFL Economic Indicators– US– | 09-September-2022 RESULTS– RAJTUBE Economic Indicators– US– |
| 12-September-2022 RESULTS– SAGARSOFT Economic Indicators– US– | 13-September-2022 RESULTS– FEDDERLEC Economic Indicators– US– | 14-September-2022 RESULTS– FEL, UNITECH Economic Indicators– US– | 15-September-2022 RESULTS– Economic Indicators– US– | 16-September-2022 RESULTS– Economic Indicators– US– |
| 19-September-2022 RESULTS– TII Economic Indicators– US– | 20-September-2022 RESULTS– Economic Indicators– US– | 21-September-2022 RESULTS– SAGAR-SOFT,SUPREMEINF Economic Indicators– US– | 22-September-2022 RESULTS– Economic Indicators– US– | 23-September-2022 RESULTS– CAMPUS,TANTIACONS Economic Indicators– US– |

(Source: Investing.com and BSE)



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